

INDIANA BOARD OF ACCOUNTANCY

Will meet on
Friday, June 15, 2007
At 10:00 a.m.

Indiana Government Center South
402 West Washington Street, Room W064
Indianapolis, Indiana 46204

- I. COMMITTEE MEETING 8:30 a.m.
- II. CALL TO ORDER AND ESTABLISHMENT OF QUORUM 10:00 a.m.
- III. ADOPTION OF THE AGENDA
- IV. ADOPTION OF THE MINUTES FROM MAY 18, 2007 MEETING OF THE BOARD
- V. ADMINISTRATIVE HEARINGS
 - A. **State of Indiana v. Jeffrey L. Secrist, CPA, License No. CP08603749** 10:15 a.m.
Administrative Cause No. IBA 04-10
Re: Petition for Withdrawal of Probation
 - B. **State of Indiana v. James R. Breslin , License No. CP19500517** 10:30 a.m.
Administrative Cause No. IBA 07-05
Re: Complaint
 - C. **State of Indiana v. Gerald Richard Mauch, License No. CP08523484** 11:00 a.m.
Administrative Cause No. IBA 06-01
Re: Extension of Summary Suspension
- VI. PERSONAL APPEARANCE 10:45 a.m.
Administrative Cause Number: IBA 06-03
Re: David Norris, CP08600288
- VII. GRANTING OR DENYING PETITION FOR REVIEW AND APPOINTMENT OF ADMINISTRATIVE LAW JUDGE
 - A. **Petition for Review of Denial of Firm Permit Renewal Application**
 - 1. Alex B Milligan, CPA, FP50100032
 - 2. Complete Accounting Services, PC, FP50200197
 - 3. Ewer & Morotz, P.C., FP59400052
 - 4. Meador and Company, LLC, FP50500002
- VIII. OLD/NEW BUSINESS
 - A. **William R. Ackerman, Sr., CP09200362**
Re: Voluntary surrender of license
 - B. **Appointment of Quality Review Oversight Committee Member**
 - C. **Review of Continuing Professional Education (CPE) Audits**
 - 1. CPE Audits with response to the Notice of Noncompliance
 - a. Mark S Mossman, CP10500113
 - b. Larry Marietta, CP19400396
 - c. Thomas Loncaric, CP08546925

2. CPE Audits with no response to the Notice of Noncompliance

- a. Mark L. Perry, CP19400447
- b. William L. King, CP10200254
- c. Christi Yankosky, CP19500000

3. Noncompliant CPE Audits

- a. Scott Berry, CP09100399
- b. Elizabeth Blair, CP10400140
- c. David Denney, CP08579540
- d. Larry Frazee, CP10000532
- e. Brian Friend, CP19500099
- f. Carol Hayden, CP19400166
- g. Cody D. Huelsman, CP09200217
- h. Mary Jo Huffman, CP08578853
- i. David Hunt, CP19400172
- j. John B. Lechner, CP085245661
- k. James E. Milner, CP09100340
- l. Judy Cain Mix, CP09100094
- m. Jonathan Newton, CP09100378
- n. Theresa D. Props, CP19400176
- o. Jon G. Troyer, CP08579817

D. Projects

- 1. Project 01-03
Re: Potential Amendments to IC 25-2.1 and Title 872 of the Indiana Administrative Code House Enrolled Act No. 1312
 - 1. LSA Document #07-66 – Re: Readoption of Accountancy Rules
- 2. Project 05-01
Re: Certified Public Accountant Examination Site Visits

IX. ACTION ON APPLICATIONS

- A. Initial Applications for Certification as a Certified Public Accountant
- B. Applications for Certification as a Certified Public Accountant via Reciprocity
- C. Applications for Certification as a Certified Public Accountant via Transfer of Grades
- D. Applications for Registration of Professional Corporations
- E. Examination Applications

X. STANDING REPORTS

- A. Board Liaison to the Attorney General's Office – Michael Flowers
- B. Indiana Professional Licensing Agency - Deborah Widemon
- C. Advisory Counsel – James Schmidt

XI. DISCUSSION

A. American Institute of Certified Public Accountants (AICPA)

- 1. Exposure Draft
Re: Proposed Interpretation 102-7, Other Considerations: Meeting the Objectives of the Fundamental Principles, and Proposed Framework for meeting the Objectives of the Fundamental Principles.
- 2. Examination Review Board
Re: Paste Issue

B. Correspondence

1. Nominations for Director at Large
 - a. Accountancy Board of Ohio – Re: Ted Long
 - b. Mississippi State Board of Public Accountancy – Re: Marion C. “Princy” Harrison

XII. ADJOURNMENT

**Next Scheduled Meeting:
July 20, 2007
Indiana Professional Licensing Agency
Indiana Government Center South
302 West Washington Street,
Conference Room 5
Indianapolis, Indiana 46204**